



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Limited trading was reported for both promot and deferred shipments. Demand was light to moderate. Offerings continue to be short of needs and held with confidence. The market tone on fresh tom breast meat was steady, balance of white meat steady to instances weak. Bulk parts steady to barely steady. Trading was slow to start the work week.

### **EXPORT MARKET HIGHLIGHTS**

Trading centered on tom drums and thigh meat, balance slow. Demand was light to moderate. Offerings were adequate.

### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
TURKEYS Y HENS	116-135
TURKEYS Y TOMS UNDER 22#	116-133
TURKEYS Y TOMS 22-24#	116-135
TURKEYS Y TOMS 24-26#	116-133
TURKEYS Y TOMS 26 LBS & OVER	120-133

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
FROZEN TURKEYS Y TOMS 24-28#	97
FROZEN TURKEYS Y TOMS 28# & UP	97-98
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	109-118
FRESH TURKEYS Y TOMS 14-24#	109-118
FROZEN TURKEYS Y HENS 8-16#	100-105
FROZEN TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y TOMS 24-28#	97

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b><u>OFFERS</u></b>	<b><u>SALES</u></b>	<b><u>WTD AVG</u></b>	<b><u>VOLUME (000)</u></b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	97-100	-	-	-
CENTRAL REGION 4/	97-100	97	97.00	20
WESTERN REGION 5/	97-100	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	97-100	-	-	-
CENTRAL REGION	97-100	-	-	-
WESTERN REGION	97-100	-	-	-

### **FORWARD SHIPMENTS 6/**

<b><u>WTD AVG</u></b>	<b><u>VOLUME (000)</u></b>	<b><u>DEL. PER</u></b>
-	-	-
99.00	40	DEC.
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### **OPEN COMMITMENTS 7/**

<b><u>VOLUME (000)</u></b>	<b><u>DEL. PER</u></b>
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 OCTOBER 2006.

The market tone on tom breast meat was mixed ranging from barely steady to fully steady, mostly steady; wing meat with skin steady to barely steady; balance of white meat steady to weak. Demand moderate on fresh tom breast meat, light at best on the balance of white meat. Offerings of fresh tom breast meat for prompt shipments light to fully adequate, mostly light to adequate; frozen tom breast meat light; balance of white meat adequate to ample. Trading slow. Tails traded at 32-33 delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	132.00		132.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	136.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/		F	117.00	80
DRUMSTICKS, TOM		F	39.00	46
DRUMSTICKS, TOM--FRESH		R	40.00	40
DRUMSTICKS, HEN		F	38.00	40
WINGS, FULL-CUT, TOM	36.00-38.00		37.25	67
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		W	58.92	76
WINGS, V-TYPE, HEN				
NECKS, TOM	34.00-36.00		35.53	55
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	190.00	40
BREASTS, B/S, TOM--FRESH 3/	199.00		199.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	97.72	166
BREAST TRIM MEAT		W	117.00	80
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	198.14	70
WING MEAT WITH SKIN		F	100.00	80
MECHANICALLY SEPARATED 4/		F	19.00	8
MECHANICALLY SEPARATED--FRESH 4/		F	20.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00		39.00	40
WINGS FULL-CUT - TOMS		F	38.00	104
WINGS, V-TYPE, TOM		W	55.00	156
TAILS		F	29.00	119
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	97.00		97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.